

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านั้นส่วนใหญ่อยู่ในแดนบวก ยกเว้นตลาดหุ้นจีนที่ปรับตัวลง ตลาดผิดหวังธนาคารกลางจีนมีมติคงดอกเบี้ยเงินกู้ระยะกลาง (MLF) ระยะ 1 ปี ซึ่งเป็นอัตราดอกเบี้ยนโยบายจีนที่ระดับ 2.75% ตลาดมองความเคลื่อนไหวดังกล่าว น่าจะสะท้อนการตรึงอัตราดอกเบี้ยลูกค้าขั้นดี LPR ในสัปดาห์หน้า ทั้งนี้ก่อนหน้านี้ นายกรัฐมนตรีจีนได้ออกมาส่งสัญญาณเงินจะออกมาตรการกระตุ้นเศรษฐกิจ แต่ก็ผิดหวังเมื่อธนาคารกลางจีนคงอัตราดอกเบี้ยนโยบาย เรามองเศรษฐกิจจีนยังขยายตัวต่ำกว่าเป้าหมายการขยายตัวของรัฐบาลจีน แต่ก็มีข่าวว่าจีนเตรียมผ่อนคลายมาตรการควบคุมสังหาฯ ในเร็ว ๆ นี้ เพื่อพลิกฟื้นเศรษฐกิจ

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แก่งในแดนลบ มีแรงขายหุ้น DELTA และ MINT จากความกังวลภาวะเศรษฐกิจถดถอยในยุโรป ทำให้ประชาชนประหัยดมากขึ้น และการปรับขึ้นค่าไฟจากการขาดแคลนเชื้อเพลิงในยุโรป กระทบต่อรายได้ของ MINT ในยุโรปที่มีสัดส่วนราว 50% ของรายได้รวม

การวิเคราะห์ทางเทคนิค

SET Index ปรับลง สั้น ๆ ตีกลับไม่ข้ามแถว ๆ 1,660 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัว หุ้นแนะนำซื้อ PSG, BYD



การวิเคราะห์ทางเทคนิค

สั้น ๆ ตีกลับไม่ข้ามแถว ๆ 997 จุด คาดว่าน่าจะปรับลงไปแถว ๆ 985 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 997-985 จุด รับรู้กำไร



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